



Suite 1, PERRIERI OFFICE SUITES, C2-302, Level 3, Office Block C, La Croisette, Grand Baie,  
30517, Mauritius  
[www.alphaminresources.com](http://www.alphaminresources.com)

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### NOTICE OF ANNUAL GENERAL AND SPECIAL MEETING

Notice is hereby given that the Annual General and Special Meeting of the Shareholders (the "**Meeting**") of Alphamin Resources Corp. (the "**Company**") will be held on Tuesday, 27 June, 2023 in the Grandidieri Room, Perrieri Office Suites, C2-302, Level 3, Office Block C, La Croisette, Grand Baie 30517, Mauritius, at the hour of 5:00 p.m. (Mauritius time) for the following purposes:

1. to receive and consider the audited consolidated financial statements of the Company for its fiscal year ended 31 December 2022 and the report of the Auditors thereon;
2. to appoint Auditors for the ensuing year and to authorize the Directors to fix their remuneration;
3. to elect Directors;
4. to consider, and if thought fit, pass, with or without variation, an ordinary resolution of shareholders ratifying and confirming the omnibus equity incentive plan of the Company;
5. to transact such other business as may properly come before the Meeting and any adjournments thereof.

Shareholders are referred to the management information circular for more detailed information with respect to the matters to be considered at the meeting and for the full text of the resolutions. An ordinary resolution must be passed by not less than 50% of the votes cast by shareholders who vote in respect of the resolution.

**For those shareholders unable to attend the Meeting in person, the Company is permitting shareholders the opportunity to listen to the Meeting via live telephone conference call, the details of which are provided below:**

**Date and Time:** Tuesday, 27 June, 2023 at 5:00 p.m. (Mauritius time) (9:00 a.m. EST)

**Dial-in Numbers:** (+1) 647-374-4685 (Canada)  
(+1) 646-558-8656 (United States)  
(+27) 87 551 7702 (South Africa)

(for other international dial-in numbers  
<https://adansoniamanagement.zoom.us/j/kcUThgfk2>)

**Meeting ID:** 821 0272 5657  
**Access Code:** 045114

**\*Participants should dial in approximately 5 to 10 minutes prior to the scheduled start time.**

**Shareholders who dial in to listen to the Meeting will not be considered to be in attendance at the Meeting for quorum and voting purposes and will not be permitted to vote or ask**

**questions at the Meeting. These shareholders may however, vote their common shares via the enclosed proxy prior to the applicable proxy cut-off times and are encouraged to do so.**

A shareholder entitled to attend and vote at the Meeting is entitled to appoint a proxy holder to attend and vote in their place. If you are unable to attend the Meeting, or any adjournment thereof in person, please read the instructions for the completion of the proxy or voting instruction form ("VIF") on the back of the Form of Proxy or VIF enclosed herewith and then complete and return the Proxy or VIF. The Form of Proxy, and the power of attorney or other authority, if any, under which it is signed or a notarially certified copy thereof, must be deposited at the office of the Registrar and Transfer Agent of the Company, Computershare Investor Services Inc., Attention: Proxy Department, 8th Floor, 100 University Avenue, Toronto, Ontario, M5J 2Y1, not less than 48 hours, Saturdays and holidays excepted, prior to the time of the holding of the Meeting or any adjournment thereof. The Form of Proxy is solicited by Management, but you may amend it if you so desire by striking out the names listed therein and inserting in the space provided the name of the person you wish to represent you at the Meeting. Non-registered shareholders must deliver their completed Form of Proxy or VIF in accordance with the instructions given by their financial institution or other intermediary that forwarded it to them.

Dated at Grand Baie, Mauritius, this 11<sup>th</sup> day of May, 2023

BY ORDER OF THE BOARD OF DIRECTORS

*(signed) "Zain Madarun"*

Zain Madarun  
Secretary